GEORGE MUNICIPALITY

Performance Agreement for the financial year 1 July 2019 – 30 June 2020



DIRECTOR: COMMUNITY SERVICES

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Performance agreement made and entered into by and between

The George Municipality and represented by the Municipal Manager (herein and after referred as Employer)

and

Waiter Hendricks, the Director: Community Services (herein and after referred as Employee) for the period 1 July 2019 to 30 June 2020

Where as

- a. The Employer has entered into a contract of employment with the Employee in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred as "the Parties";
- Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the Parties to conclude an annual performance agreement;
- c. The Parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will promote local government goals; and
- d. The Parties wish to ensure that there is compilance with Sections 57(4B) and 57(5) of the Systems Act.

1. INTERPRETATION

- 1.1 In this Agreement, the followings terms will have the meaning ascribed thereto:
 - 1.1.1 "this Agreement" means the performance agreement between the Employer and the employee and the Annexures thereto;
 - 1.1.2 "the Executive Authority" means the Mayoral Committee of the Municipality constituted in terms of Section 60 of the Local Government: Municipal Structures Act 117 of 1998 ("the Structures Act") as represented by its chairperson, the Executive Mayor;
 - 1.1.3 "the Employee" means the Director appointed in terms of Section 56 of the Systems Act;
 - 1.1.4 "the Employer" means the Municipality; and
 - 1.1.5 "the Parties" means the Employer and Employee.

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2. **PURPOSE OF THIS AGREEMENT**

- 2.1 To comply with the provisions of Section 57(1)(b), (4B) and (5) of the Systems Act as well as the Contract of Employment entered into between the Parties:
- 2.2 To specify objectives and targets established for the Employee and to communicate to the Employee the Employer's expectations of the Employee's performance targets and accountabilities;
- To specify accountabilities as set out in the Performance Plan (Annexure 2.3 **A)**;
- To monitor and measure performance against set targeted outputs and 2.4 outcomes:
- 2.5 To establish a transparent and accountable working relationship;
- 2.6 To appropriately reward the employee in accordance with section 11 of this agreement; and
- To give effect to the Employer's commitment to a performance-orientated 2.7 relationship with the Employee in attaining improved service delivery.

3. COMMENCEMENT AND DURATION

- 3.1 This Agreement will commence on 1 July 2019 and will remain in force until 30 June 2020 where-after a new Performance Agreement shall be concluded between the parties for the next financial year or any portion thereof:
- The Parties will conclude a new Performance Agreement that replaces this 3.2 Agreement at least once a year by not later than 31th of July of the succeeding financial year:
- 3.3 This Agreement will terminate on the termination of the Employee's contract of employment for any reason;
- If at any time during the validity of the agreement the work environment 3.4 alters to the extent that the contents of the agreement are no longer appropriate, the contents must by mutual agreement between the parties. immediately be revised; and
- 3.5 Any significant amendments or deviations must take cognizance of the requirements of sections 34 and 42 of the Municipal Systems Act and Regulation 4(5) of the Regulations.

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PERFORMANCE OBJECTIVES 4.

- 4.1 The Performance Plan (Annexure A) sets out -
 - 4.1.1 The performance objectives and targets that must be met by the Employee:
 - 4.1.2 The timeframes within which those performance objectives and targets must be met: and
 - 4.1.3 The competencies (Annexure B definitions in terms of Regulation 21 of 17 January 2014) required to operate effectively as senior managers in the local government environment.
- The performance objectives and targets reflected in Annaxure A are set by 4.2 the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget implementation Plan (SDBIP) and the Budget of the Employer, and shall Include:
 - 4.2.1 Key objectives that describe the main tasks that need to be done;
 - Key performance indicators that provide the details of the evidence that must be provided to show that a key objective has been achieved by the employee;
 - 4.2.3 Target dates that describe the timeframe in which the targets must be achieved: and
 - Weightings showing the relative importance of the key objectives to each other.
- 4.3 The Personal Development Plan (Annexure C) sets out the Employee's personal development requirements in line with the objectives and targets of the Employer: and
- 4.4 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

5. PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The Employee agrees to participate in the performance management system that the Employer adopted for the employees of the Employer;
- 5.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the employees and service providers to perform to the standards required:

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- The Employer must consult the Employee about the specific performance 5.3 standards and targets that will be included in the performance management system applicable to the Employee;
- The Employee undertakes to actively focus on the promotion and 5.4 implementation of the key performance indicators (including special projects relevant to the employee's responsibilities) within the local government framework:
- The criteria upon which the performance of the Employee shall be 5.5 assessed shall consist of two components, Operational Performance and Competencies both of which shall be contained in the Performance Agreement:
- The Employee's assessment will be based on his performance in terms of 5.6 the outputs/outcomes (performance indicators) identified as per attached Performance Plan, which are linked to the KPAs, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee;
- 5.7 The Competencies will make up the other 20% of the Employee's assessment score. The Competencies are spilt into two groups, leading competencies (indicated in blue on the graph below) that drive strategic intent and direction and core competencies (indicated in green on the graph below), which drive the execution of the leading competencies.

PERFORMANCE ASSESSMENT 6.

- The Performance Plan (Annexure A) to this Agreement sets out key 6.1 performance indicators and competencies that needs to be evaluated in terms of -
 - 6.1.1 The standards and procedures for evaluating the Employee's performance; and
 - 6.1.2 During the intervals for the evaluation of the Employee's performance.
- 6.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force;
- Personal growth and development needs identified during any performance 6.3 review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames:

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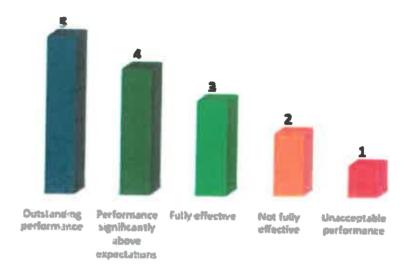
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- The Employee's performance will also be measured in terms of contributions to the goals and strategies set out in the Employer's 6.4 Integrated Development Plan (IDP) as described in 6.6 - 6.13 below;
- The Employee will submit quarterly performance reports (SDBIP) and a 6.5 comprehensive annual performance report at least one week prior to the performance assessment meetings to the Evaluation Panel Chairperson for distribution to the panel members for preparation purposes;
- Assessment of the achievement of results as outlined in the performance 6.6 plan:
 - 6.6.1 Each KPI or group of KPIs shall be assessed according to the extent to which the specified standards or performance targets have been met (qualitative and quantitative) and with due regard to adhoc tasks that had to be performed under the KPI;
 - 6.6.2 A rating on the five-point scale described in 6.9 below shall be provided for each KPI or group of KPIs which will then be multiplied by the weighting to calculate the final score;
 - 6.6.3 The Employee will submit his self-evaluation to the Employer prior to the formal assessment:
 - in the instance where the employee could not perform due to reasons outside the control of the employer and employee, the KPI will not be considered during the evaluation. The employee should provide sufficient evidence in such instances; and
 - 6.6.5 An overall score will be calculated based on the total of the individual scores calculated above.
- 6.7 Assessment of the Competencies:
 - Each Competency will be assessed in terms of the descriptions provided (Annexure B) during the mid-year and year-end reviews;
 - 6.7.2 A rating on the five-point scale described in 6.10 below shall be provided for each Competency which will then be multiplied by the weighting to calculate the final score; and
 - 6.7.3 An overall score will be calculated based on the total of the Individual scores calculated above.
- 6.8 Overall rating
 - 6.8.1 An overall rating is calculated by adding the overall scores as calculated in 6.6.5 and 6.7.3 above; and

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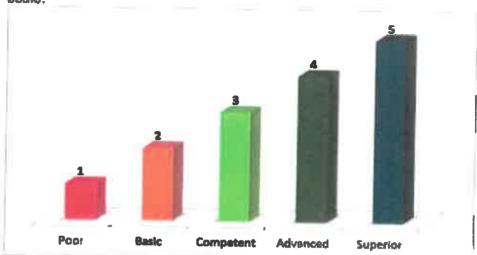
- 6.8.2 Such overall rating represents the outcome of the performance appraisal.
- The assessment of the performance of the Employee will be based on the 6.9 following rating scale for KPIs:



Terminology	Description
Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.
Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appreisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that they employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

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Achïevemeni Level	Description
Poor	Do not apply the basic concepts and methods to proof a basic understanding of local government operations and requires extensive supervision and development interventions.
Basic	Applies basic concepts, methods, and understanding of local government operations, but requires supervision and development intervention.
Competent	Develops and applies more progressive concepts, methods and understanding. Plans and guides the work of others and executes progressive analysis.
Advanced	Develops and applies complex concepts, methods and understanding. Effectively directs and leads a group and executes in-depth analysis.
Superior	Has a comprehensive understanding of local government operations, critical in strategic shaping strategic direction and change, develops and applies comprehensive concepts and methods.

- For purposes of evaluating the annual performance of the Employee, an 6.11 evaluation panel constituted of the following persons will be established -
 - 6.11.1 Municipal Manager;

- 6.11.2 Municipal Manager from another municipality;
- 6.11.3 Chairperson of the Performance Audit Committee or in his/her absence thereof, the Chairperson of the Audit Committee; and
- 6.11.4 The Member of the Mayoral Committee (Portfolio Chairperson).

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- 6.12 The Municipal Manager will evaluate the performance of the Employee as at the end of the 1st and 3rd quarters and document a summary of the discussions; and
- 6.13 The Municipal Manager will give performance feedback to the Employee within five (5) working days after each quarterly and annual assessment meetings.

7. SCHEDULE FOR PERFORMANCE REVIEWS

7.1 The performance of the Employee in relation to his performance agreement shall be reviewed for the following quarters with the understanding that the reviews in the first and the third quarter may be verbal if performance is satisfactory:

Quarter	Months
1	July - September
2	October - December
3	January March
4	April - June

- 7.2 The Employer shall keep a record of the year-end assessment meetings;
- 7.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance;
- 7.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure A from time to time for operational reasons. The Employee will be fully consulted before any such change is made; and
- 7.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended as the case may be. In that case, the Employee will be fully consulted before any such change is made.

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8. **DEVELOPMENTAL REQUIREMENTS**

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure C. Such Plan may be implemented and/or amended as the case may be after the assessment. In that case, the Employee will be fully consulted before any such change or plan is made.

9. **OBLIGATIONS OF THE EMPLOYER**

- 9.1 The Employer shall-
 - 9.1.1 Create an enabling environment to facilitate effective performance by the employee;
 - 9.1.2 Provide access to skills development and capacity building opportunities:
 - 9.1.3 Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;
 - 9.1.4 On the request of the Employee delegate such powers reasonably required by the Employee to enable him to meet the performance objectives and targets established in terms of this Agreement; and
 - Make available to the Employee such resources as the Employee may reasonably require from time to time assisting him to meet the performance objectives and targets established in terms of this Agreement.

10. **CONSULTATION**

- The Employer agrees to consult the Employee timeously where the 10.1 exercising of its powers will have amongst others-
 - 10.1.1 A direct effect on the performance of any of the Employee's functions:
 - 10.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer; and
 - 10.1.3 A substantial financial effect on the Employer.
- The Employer agrees to inform the Employee of the outcome of any 10.2 decisions taken pursuant to the exercise of powers contemplated in clause 12.1 as soon as is practicable to enable the Employee to take any necessary action with delay.

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11. REWARD

- The evaluation of the Employee's performance will form the basis for acknowledging outstanding performance or correcting unacceptable performance:
- The payment of the performance bonus is determined by the performance 11.2 score obtained during the 4th quarter:
- 11.3 The performance bonus will be awarded pro-rata according to the period of this agreement based on the following scheme:

Performance Rating		Bonus Calculation
0% - 64%	Poor Performance	0% of total package
65% - 69%	Average Performance	5% of total package
70% - 74%	Fair Performance	9% of total package
75% - 79%	Good Performance	11% of total package
80% - 100%	Excellent Performance	14% of total package

- 11.4 In the event of the Employee terminating his services during the validity period of this Agreement, but only after three months after the start of this agreement's inception date, the Employee's performance will be evaluated for the period during which he/she was employed and he/she will be entitled to a pro-rata performance bonus based on his/her evaluated performance for the period of actual service; and
- The Employer will submit the total score of the annual assessment and of the Employee, to full Council for purposes of recommending the bonus allocation.

12. **MANAGEMENT OF EVALUATION OUTCOMES**

- 12.1 Where the Employer is, any time during the Employee's employment, not satisfied with the Employee's performance with respect to any matter dealt with in this Agreement, the Employee will give notice to the Employee to attend a meeting:
- The Employee will have the opportunity at the meeting to satisfy the 12.2 Employer of the measures being taken to ensure that his performance becomes satisfactory and any programme, including any dates, for implementing these measures:
- 12.3 Where there is a dispute or difference as to the performance of the Employee under this Agreement, the Parties will confer with a view to resolving the dispute or difference; and

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- in the case of unacceptable performance, the Employer shall --12.4
 - 12.4.1 Provide systematic remedial or developmental support to assist the Employee to Improve his performance; and
 - 12.4.2 After appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

13. **DISPUTE RESOLUTION**

- Disputes will be dealt with in terms of Section 33 of the Local Government: 13.1 Municipal Performance Regulations for Municipal Managers and managers directly accountable to Municipal Managers (Regulation 805 of August 2006).
- Any disputes about the nature of the employee's performance agreement, 13.2 whether it relates to key responsibilities, priorities, methods of assessment and/or salary increment in the agreement, must be mediated by the executive mayor or mayor within thirty (30) days of receipt of a formal dispute from the employee whose decision shall be final and binding on both parties.
- Any disputes about the outcome of the employee's performance evaluation, 13.3 must be mediated by a member of the municipal council, provided that such member was not part of the evaluation panel, within thirty (30) days of receipt of a formal dispute from the employee whose decision shall be final and binding on both parties.

14. **GENERAL**

- The contents of this agreement and the outcome of any review conducted 14.1 in terms of Annexure A may be made available to the public by the Employer; and
- Nothing in this agreement diminishes the obligations, duties or 14.2 accountabilities of the Employee in terms of his contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

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Thus, done and signed at JEONGTE on the 25 day of July 2019
AS WITNESSES:
1. ANHODI
2. ACCIONIDIST
Thus, done and signed at Cracker on the State day of July 2019
AS WITNESSES:
1. Aloka Jun
DIRECTOR

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Performance Plan

Director: Community Services

The Performance Plan sets out:

- Key Performance Areas that the employee should focus on, performance objectives, key performance indicators and targets that must be met within a specific
- g The Competencies required from employees prescribed in the Regulations on the appointment and conditions of employment of senior managers, R21 of 2014.

Performance should be evaluated:

- Quarterly of which the annual evaluation must be done by the panel as constituted in paragraph 6.11 of the agreement;
- b) Performance should be assessed on a scale of 1-5 as outlined in paragraphs 6.9-6.10 of the agreement;
- In the instance where an indicator do not have a target or is not applicable due to valid reason or where the performance could not be delivered for a valid the final score; reason outside of the control of employee, the indicator will not be evaluated, the weighting will be cancelled and the score total will be re-calculated to calculate
- The employee must submit his/her assessment of his/her own performance to the employer three days prior to the assessment date.



KEY PERFORMANCE INDICATORS

The assessment of these performance indicators will account for eighty percent of the total employee assessment score. The key performance areas, the performance objectives, key performance indicators and targets that must be met within the agreed timeframe are described below.

D143	D142	D141	128	727	T26	726	SDBIP	SDBIP Graph	SDBIP		Ref No
Good Governance and Public Participation	Good Governance and Public Participation	Good Governance and Public Participation	Basic Service Delivery	Basic Service Delivery	Basic Service Delivery	Local Economic Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Transformation and Institutional Development	Marking	National KPA
Submit quarterly reports to the internal audit division on the Management of risks identified for the Directorate	Attend to correctives measures as identified in internal audit reports the reduce risk areas within three month	Implement Council resolutions within the required timeframes	Upgrade the Pacalisdorp, Blanco and Thembalethu fibraries by 30 June 2020	Appoint consulting engineer and call for tenders for the composting plant in George by 30 June 2020	Spend 85% of the approved project budget for the rehabilization of the George landfill site by 30 June 2020	Create Full Time Equivalents (FTE's) through government expenditure with EPWP by 30 June 2020	Manage and achieve 90% of the KPI's of the sub-directorate: Sport Development	Manage and achieve 90% of the KPI's of the sub-directorate: Social & Library Services	Manage and achieve 90% of the KPI's of the sub-directorate: Environmental Services		Key Performance Indicator (KPI)
Number of risk management reports submitted	% of issues raised and proposed corrective measures attended to	% of Council resolutions implemented	Number of libraries upgraded by 30 June 2020	Consulting Engineer appointed by 30 June 2020	% of budget spend	Number of FTE's creeted by 30 June 2020	90% of the KPI's of the sub directorate have been met as per ignite Deshboard report	90% of the KPTs of the sub directorate have been met as per Ignite Dashboard report	90% of the KPT's of the sub directorate have been met as per ignite Deshboard report		Unit of Measurement
-	95%	95%	0	0	0	0	80%	90%	90%	01	
	95%	95%	0	0	10%	0	%08 %08	90%	90%	02	1
٠.	95%	95%	0	0	20%	0	80%	80%	80%	03	Fargets
_	85%	95%	ယ	_	85%	23	80%	90%	90%	2	
										Weight	



Not on SDBIP	Not on SDBIP	D150	D149	D148	D147	D146	D146	D144
Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Transformation and institutional Development
Filing of vacancies in line with recruitment and selection policies and relevant legislation also considering the Employment Equity plan	Manage overtime in line with the approve budget	85% of the capital budget for the directorate spent by 30 June	Reduce the overtime expenditure of the directorate with 5% by 30 June from the previous year's actual expenditure	Ensure that SHE representatives of the sub-directorate submits monthly inspection reports w.r.t Health and Safety to the Director for advowledgement on or before the 15th of each month.	Evaluate all Identified personnel in terms of the performance management system	Develop and sign parformance agreements and/or development plans with all identified personnel before 31 August	Hold bi-monthly Health and Safety meetings and discuss all safety issues raised	Liaise with line managers on a regular basis
Percentage vacancies filled	Percentage overtime managed in line with the approve budget	% of capital budget spant by 30 June	% reduction by 30 June in overtime expenditure from the previous year	Number of inspection reports submitted to the Director, to ensure the safety of all personnel and to protect the municipality from legal actions.	Number of formal evaluations completed	% signed agreements and/or development plans	Number of meetings held	Number of meetings with line managers
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90%	100%	10%	%	Co Co	0	92	20	ω
90%	100%	20%	0%	ω	٠.	9%	_	ω
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COMPETENCIES

The competencies required from employees prescribed in the Regulations on the appointment and conditions of employment of senior managers, R21 of 2014. The assessment of these competencies will account for twenty percent of the total employee assessment score.

Annexure B describes the different achievement levels for each Competency and should therefore form part of this section of the Performance Plan.

Change leadership	Financial management	Programme and project management	People management	Strategic direction and leadership	
Able to direct and initiate transformation on all levels in order to successfully drive and implement new initiatives and deliver professional and quality services to the community. It includes: Change vision and strategy	Able to compile, plan and manage budgets, control cash flow, institute financial risk management and administer procurement processes in accordance with recognised financial practices. Further to ensure that all financial transactions are managed in an ethical manner. It includes: Budget planning and execution Financial strategy and delivery Financial reporting and delivery	Able to understand program and project management methodology; plan, manage, monitor and evaluate specific activities in order to deliver on set objectives. It includes: Program and project planning and implementation Service delivery management Program and project monitoring and evaluation	Effectively manage, inspire and encourage people, respect diversity, optimise talent and build and nurture relationships in order to achieve institutional objectives. It includes: Human capital planning and development Diversity management Employee relations management Negotiation and dispute management	Provide and direct a vision for the institution, and inspire and deploy others to deliver on the strategic institutional mandate. It includes: Impact and influence Institutional performance management Strategic planning and management Organisational awareness	LEADING COPETENCIES
1.87	1.87	1.87	1.67	1.67	Weight



2	TOTAL	
1.67	Able to maintain high quality standards, focus on active/ring results and objectives while consistency striving to exceed expectations and encourage others to meet quality standards. Further, to actively monitor and measur results and quality against identified objectives.	Results and quality focus
1.67	Able to share information, knowledge and ideas in a clear, focused and concise manner appropriate for the audience in order to effectively convey, persuade and influence stakeholders to achieve the desired outcome.	Communication
1.67	Able to promote the generation and sharing of knowledge and information through various processes and media, in order to enhance the collective knowledge base of local government.	Knowledge and information management
1.67	Able to critically energies information, challenges and trends to establish and implement fact-based solutions that are innovative to improve institutional processes in order to achieve key strategic objectives.	Analysis and Imovation
1.67	Able to plan, prioritise and organise information and resources effectively to ensure the quality of service delievry and build efficient contingency plans to manage risk.	Planning and organising
1.67	Able to identify moral triggers, apply reasoning that promotes honesty and integrity and display behaviour that reflects moral competence.	Moral competence
	CORE COMPETENCIES	
1.67	Able to promote, direct and apply professionalism in menaging risk and compliance requirements and apply a thorough understanding of governance practices and obligations. Further, able to direct the conceptualisation of relevant policies and enhance cooperative governance relationships. It includes: • Policy formulation • Risk and compliance management • Cooperative governance	Governance leadership
	Change impact monitoring and evaluation	
Weight	Definition	Compelently

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Competency Framework

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CLUSTER	LEADING COMPETENCES		
COMPETENCY NAME	Strategic Direction and Landarship		
COMPETENCY DEFINITION:	Provide and direct a vision for the institution, and	Provide and direct a vision for the institution, and inspire and deploy others to deliver on the strategic institutional mandata	c institutional mandata
	ACHIEVENE	ACHIEVENENTLEYELS	The second second
BASIC	COMPETENT	ADVANCED	SUPERIOR
 Understand installational and departmental strategic objectives, but lacks the ability to inspire others to achieve set mandate 	 Give direction to a learn in realizing the institution's strategic mendate and set objectives 	 Evaluate all extremes to determine value and alignment to strategic intent 	 Studium and position the institution to local government priorities
 Describe how specific tasks link to Institutional strategies but has limited Influence in directing a strategy 	 Has a positive impact and influence on the morals, engagement and participation of team members 	 Display in-depth knowledge and understanding of strategic planning 	 Actively use in-depth innovindge and understanding to develop and implement a comprehensive institutional framework
 Has a basic understanding of institutional performance management, but lacks the ability to integrate systems into a collective whole 	 Develop action plane to execute end guide abategy 	 Ağrı strategy and goals across all functional areas 	 Hold self-accountable for strategy execution and results
 Demonstrate basic understanding of key decision makers 	 Assist in defining performance measures to monitor the progress and effectiveness of the institution 	 Actively define performance measures to monitor the progress and effectiveness of the institution 	 Provide impact and influence through building and maintaining strategic relationships
	 Displays an awareness of institutional structures and political factors 	 Consistently challenge strategic plans to ensure relevance 	 Creats ar environment that facilitates loyally and innovation. Display a superior level of self-discipline and integrity in actions
	 Effectively communicate berriers to execution to relevent parties 	 Understand institutional structures and political factors, and the consequences of actions 	 Integrate various systems into a collective whole to optimise institutional performance management
	 Provide guidence to all statesholders in the achievement of the strategic mandate 	 Empower others to follow the strategic direction and deal with complex situations 	 Uses understanding of compating interests to manauver successfully to a whitivish outcome
	 Understand the aim and objectives of the inetitation and relate it to own work 	 Guide the institution through complex and ambiguous concern 	
		 Use arrivationing of power relationships and operation breakes strong losy players to inside communications and develop strategies, conditions and alternate 	

CLUSTER	LEADING COMPETENCES			
COMPETENCY NAME:	People Management		1	
COMPETENCY DEFINITION.	Effectively manage, inspire and encourage people, respect diversity, optimize tal institutional objectives	respect diversity, optimise talent and build and n	野の中	leat and build and nurture relationships in order to achieve
The state of the s	ACHIEVENENTLEVELS	ALL LEAETS	ı	
BySiC	COMPETENT	ADVANCED		∕riip to in o
 Perficipate in team goalsetting and problem solving 	Seek opporturates to increase team contribution and responsibility	 Identify ineffective team and work processes and recommend remedial interventions 		Develop and incorporate best practice people management processes, approaches and tools across the institution
 Interact and calleborate with people of diverse backgrounds 	 Respect and support the diverse nature of others and be aware of the benefits of a diverse approach 	 Recognise and reward effective and desired behavior 		Foster a culture of discipline, responsibility and accountability
 Aware of guidelines for employee development, but requires support in implementing development initiatives 	 Effectively delegate tests and empower others to increase contribution and execute functions optimally 	 Provide meritaring and guidence to others in order to increase personal effectiveness 		Understand the impact of diversity in performance and actively incorporate a diversity strategy in the institution
	 Apply relevant employee legislation failty and consistently 	 identify development and learning needs within the team 	•	Develop comprehensive integrated strategies and approaches to human capital development and management
	 Effectively identify capacity requirements to fulfill the strategic mandate 	 Inspire a culture of performance excellence by giving positive and constructive isedback to the beam 	•	Actively identify trands and predict capacity requirements to facilitate unified transition and performance management.
		 Achieve agreement or consensus in adversarial environments 		
		 Lead and unite diverse trains across divisions to achieve institutional objectives 		

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		Monitor policy implementation and apply procedures to manage risits			
		influence and molivate project team to deliver exceptional results		 Montior progress and use of resources and make needed adjustments to timelines, steps and resource allocation 	
Ensures that programs are monitored to track progress and optimal resource utilization, and that adjustments are made as needed	•	Identify and apply contemporary project memograment methodology	•	 Comply with statutory requirements and apply policies in a consistent marrner 	Use results and approaches of successful project implementation as guide
Leed and direct translation of policy into workable action plans	•	strictive top-level authorities and relevent stakeholders in seeking project buy-in	•	 Identify appropriate project resources to facilities the effective completion of the deliverables 	 Document and communicate factors and itak associated with own work
influence people in positions of authority to implement outcomes of projects	•	Modify project scope and budget when required without compromising the quality and objectives of the project	•	 Find a belance between project deading and the quality of defiverables 	 Understand the rational of projects in relation to the institution's strategic objectives
 Direct a comprehensive strategic macro and micro analysis and acops projects accordingly to realise institutured obtactives 	•	Apply effective risk management strategies through impact assessment and resource requirements	•	the project team and create clarity around expectations	project management methodology, implications and statehology involvement.
Undersit term lmy outcome				Establish broad stateholder involvement and communicate the project status and lary milestones	Initiate projects after approval from higher authorities
SUPERIOR		ADVANCED		LNBLESNOD	BASIC
The same of the same of		ELS	NT LEVE	ACHIEVEMENT LEVELS	The latest
ps, monitor and evaluate specific activities in order to deliver on set	ada apac	findology; pien, manage, monitor and evalu	nent mad	Able to understand program and project management auditodology; plan, manage objectives	COMPETENCY DEFINITION . A
				Program and Project Management	COMPETENCY NAME
				LEADING COMPETENCIES	
					The second secon

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CLUSTER	HOYELL	LEADING COMPETENCIES			
COMPETENCY NAME.	Floring	Phonoisi Management			
COMPETENCY DEFINITION:	Able to	compile, plan and manage budgets, control incompile, plan and manage budgets, control incompile, control inc	Able to compile, plan and manage budgets, control cash flow, (natitute financial risk management and administer procurement processes in accordance with recognised financial practices. Further to ensure that all financial transactions are managed in an ethical manage.	nanaged	Nor procurement processes in
		ACHIEVENENT LEVELS	NY LEVELS	I.	
BASIC		COMPETENT	ADVANCED		
 Understand basic financial concepts and methods as they relate to institutional processes and activities 	•	Exhibit knowledge of general financial concepts, planning, budgeting and forecasting and how they internalse	 Take active ownership of planning, budgeting and forecasting processes and provides credible anguers to 		Develop planning tools to assist in evaluating and monitoring future expenditure trands
 Display attentions into the various sources of financial date, reporting mechanisms, financial governance, processes and systems 		Asses, identify and manage thendal disks	queries within own responsibility Prepare budgets that are aligned to the straight objectives of the institution		Set budget frameworks for the institution
 Understand the importance of tinancial accountability 	•	Assume a cost eaving approach to financial management	 Address complex budgeting and financial management concerns 		Set strategic direction for the inalitation on expenditure and other thrancial processes.
 Understand the importance of esset control 	•	Prepare financial reports based on specified formats	 Put systems and processes in place to enhance the quality and integrity of financial management practices 	•	Build and nurture partnerships to improve financial management and achieve financial sevines
	•	Consider and understand the financial implications of decisions and suggestions	 Advise on policies and procedures regarding asset control 		Actively identity and implement new methods to improve seest cortical
		Ensure that delegation and instructions as required by National Treasury guidelines are reviewed and updated	 Promote National Treesury's regulatory framework for Financial Management 		Display professionalism in dealing with financial data and processes
	•	Identify and implement proper monitoring and evaluation practices to ensure appropriate spending against budget			

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	Tako calculated risk and seek new ideas from best practice scenarios and identify the potential for implementation	•	
	Understand the impact and psychology of change and put remedial interventions in place to facilitate effective transformation	Design change interventions that are signed with the institution's strategic objectives and goals	
	Benchmark change interventions against best change practices	Identify change readiness invels and excist in resolving resistance to change factors	 Understand the impact of change interventions on the institution within the broader scape of local government
	Take the lead in impeciful change programs	 Able to gain buy-in and approved for change from relevant stokeholders 	 Participate in change programs and piloting change interventions
 Motivete and irruptre others around change initiatives 	Build and nurture reletionships with various stakeholders to establish strategic elliance in facilitating change	Volunteer to lead change efforts outside of own work teem	 Identify potential risk and challenges to barreformetion, including revisionce to change factors
 Mentor and guide team members on the effects of change, resistance facture and how to integrate change 	Continuously evaluate change strategy and design and introduce new approaches to enhance the institution's effectiveness.	Acres to essent team members during change and issep them focused on the deliverables	desired state
 Actively adapt current structures and processes to incorporate the change interventions 	Secure buy-in and sponsorably for change initiatives	And the second country	The state of the s
 Sponsor change agents and create a network of change leaders who support the interventions 		impact on the social, political and scanonic environment	transformation initiatives Able to identify benefits of
SUPERIOR	ADVANCED	COMPETERT	BA2C
The state of the state of	REAS	ACHIEVEMENT LEVELS	en en
weldy drive and implement new initiatives	Able to direct and initiate heditutional transformation on all levels in order to successfully drive and implement new initiatives and deliver professional and quality services to the community	Able to direct and initiate institutional transformation on all low	COMPETENCY DEFINITION
		Change Leadership	COMPT TO THE PROPERTY OF THE P
	KI)	LEADING COMPETENCIES	

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	 Implement and munitor the formulation of policies, identify and analyse constraints and challenges with implementation and provids recommendations for improvement 		
Able to shape, direct and drive the formulation of policies on a macro level	 Identify and implement comprehensive risk management systems and processes 		
Able to knye positive relationships on cooperative governance level to enhance the effectiveness of local government.	 Demonstrate a thorough understanding of risk retention plans 		
Able to advise local government on riek management, best practice interventions and compliance management.	 Apply risk control methodology and approaches to prevent and reduce risk that impede on the achievement of institutional objectives 	To institution to essure the achievement of objectives	MORPHIAN (Sund bottle) MALINERSON
implement governance and compilance strategy to ensure achievement of institutional objectives within the legislative framework	 Identify, analyse and measure tisk, create valid risk forecasts and map risk profiles 	Demonstrate understanding of the factiniques and processes for optimising fisk taking decisions within the institution	•
in compli	 Able to Brik risk inflictives into key institutional objectives and drivers 	 Display a thorough understanding of governance and risk and compilance factors and implement plans to address these 	 Display a basic everences of risk, compliance and governence factors but require guidence and development in implementing such requirements
SUPERIOR	ADVANCED	COMPETENT	BASIC
	FEARER	ACHIEVEMENT LEVELS	THE PERSON NAMED IN
plance requirements and apply a thorough understanding of governance vant policies and anhence cooperative governance relationships	managing risk and comp conceptualization of rela	Able to promote, direct and apply professionalism in managing risk and comparations and obligations. Further, able to direct the conceptualisation of rele	COMPETENCY DEFINITION:
		Governance Leadership	COMPETENCYNAME
		TEADING COMPETENCIES	1

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		 Apply universal moral principles consistently to achieve moral decisions 		
		 Able to work in unity with a team and not eask personal gain 		
		 Actively promote the value of the inefflution to internal and external states holders 		
		 Takes an active stance against corruption and dishonesty when noted 	 Able to deal with situations of conflict of inflarest promptly and in the best interest of local government 	
 Take responsibility for own actions and decisions, even if the consequences are unservisible 		 Present values, beliefs and leess that are congruent with the institution's rules and regulations 	 Understand and honor the confidential nature of matters without seeking personal gain 	
 Set integrity standards and shared accountability measures across the institution to support the objectives of local government 		 Make proposes and recommendations that are transparent and gain the approval of relevant statemotiers 	 Actively report fraudulent activity and comption with local government 	 Acte to identify basic moral attuations, but requires guidance and development in understanding and researing with moral intent
 Actively develop and implement measures to combat fraud and corruption 		 Able to gain trust and respect through aligning actions with commitments 	 Able to openly admit own mistakes and weaknesses and seek assistance from others when unable to deliver 	 Foliow basic rules and regulations of the Institution
Creete an environment conductive of moral practices		 Identify, develop and apply measures of self-correction 	Conduct self in alignment with the values of local government and the institution	 Rosses as impact of acting with integrity, but requires guidence and development in implamenting principles
SUPERIOR		ADVANCED	COMPETENT	55 A 53 C
	Š	CE/ELS	ACHIEVENTLEVELS	
lay behavior that reflects moral competence	y display	romotes honesty and integrity and consistent	Able to identify moral triggers, apply reasoning that promotes honesty and integrity and consistently display behavior that reflects moral competence	COMPETENCY DEFINITION:
			Moral Compositore	
			CORE COMPETENCIES	

		 Priorities traits and projects according to their relevant urgency and importance 			- 1
		 Adapt plans in light of changing dreumstances 			
		 Identity possible risk factors and design and implement appropriate confingency plans 	Messures progress and monitor Performance results	Anarge momenton and recourtee required for a task, but require further structure and organisation	
		 Produce clear, detailed and comprehensive plans to achieve Institutional objectives 	Scripture waste to chairs they are performed within budget and with efficient use of time and resources.		
Translate policy into relevant projects to facilitate the achievement of institutional objectives	•	 Schedule realistic finalines, objectives and milestones for tasks and projects 		Able to follow extering plans and ensure that objectives are met	
Able to protect and forecast short, medium and long term requirements of the institution and local government.	•	Identify in advance required stages and actions to complete testos	 Recognise the urgency and importance of tasks 	 Understand the process of planning and organising but requires guidance and development in providing detailed and comprehensive plans 	
Focus on broad strategies and initiatives when developing plans and actions		 Able to define institutional objectives, develop comprehensive plane, integrale and coordinate activities and assign appropriate resources for successful 	 Actively and appropriately organise information and resources required for a test 	Table to Killow Casic plans and organise tasks arcund set objectives	
SUPERIOR		ADVANCED	COMPETENT	BASIC	
The same of the sa		EVELS	ACHIEVEMENT LEVELS		1
alway and build efficient contingency	Mos del	information and resources effectively to ensure the quality of service delivery and build efficient contingency	Able to plan, priorities and organise information and rupiens to manage risk	COMPETENCY DEFINITION:	1000
			Planning and Organising	COMPETENCY NAME:	
			CORE COMPETENCIES	The State of the S	
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CLUSTER.	CORE COMPETENCIES		
COMPETENCY NAME:	Analysis and Impossion		
COMPETENCY DEFINITION.	Able to critically analyse information, challenges and trends to establish and im institutional processes in order to achieve key strategic objectives:	and trends to establish and implement fact-based subgits objectives	plement fact-based solutions that are insorative to improve
	ACHIEVEMENT LEVELS	NTLEVELS	
BASIC	COMPETENT	ACVANCED	₩ 15 mm; ₩
 Understand the basic operation of energies, but lack detail and thoroughness 	 Demonstrate togical problem solving techniques and approaches and provide reforable for recommendations 	Coaches team marabers on analytical and innovative approaches and techniques	Demonstrate complex ensighted and problem solving approaches and techniques
 Able to believe independent analysis with requesting sesistance from others 	 Demonstrate objectivity, insight and thoroughness when analysing problems 	 Engage with appropriate individuals in smalysing and resolving complex problems 	Create an environment conducive to analytical and fact-based problem softens
 Recommend new ways to perform teals within own function 	 Able to break down complex problems into manageable parts and identify solutions 	 Identify solutions on verious areas in the institution 	 Analyse, recontinend solutions and mornior trends in key challenges to
 Propose simple remedial interventions that marginally challenges the status quo 	 Consult Internet and external stakeholders on opportunities to improve processes and service delivery 	 Formulate and implement new ideas throughout the institution 	 Create an environment that fodges innovative thinking and follows a fearthy organisation approach
 Lean to the ideas and perspectives of others and explore opportunities to enhance such innovative thinking 	 Clearly communicate the benefits of new opportunities and innovative solutions and etaleholders 	 Abis to gain approval and buy-in for proposed interventions from relevant abiseholders 	 Be a flought header on innovative customer service delivery and process optimisation
	 Continuously identify apportunities to enherce internal processes 	 Identify trands and best practices in process and service delivery and propose institutional application 	 Play an active role in sharing best practice solutions and engage in realized and international local potential of sentence and conferences
	 identify and analyse opportunities conductive to improvative approaches and propose remadial intervention 	 Continuously engage in research to identify client needs 	

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	 Hold reguler knowledge and information sharing sessions to elicit new ideas and share best practice approaches 		
	Create a culture conductive of benning and knowledge sharing		
 Recognise and exploit knowledge points in interactions with internal and external statesholders 	course measures and systems for knowledge and management	Use external and internal recources to research and provide relevant and cutting-edge innertialities to enhance institutional effectiveness and efficiency.	 Regularly share information and isnowledge with internal statesholders and team members
Demonstrate a malure approach	Share and promote best-practice increased management across vericus institutions.	Actively create mechanisms and structures for sharing information	 Seek new sources of information to increase the knowledge base
Establish perheratips across local government to facilities knowledge matterprenent	 Develop standards and processes to meet future trouvietige management needs 	 Evaluate data from verious sources and use information effectively to influence decisions and provide solutions 	 Analyse and interpret information to draw conclusions
 Create and support a vision and culture where team members are empowered to seek, gain and share innufedge and information 	 Effectively predict future information and irrovious management requirements and systems 	one suproprise morntation systems and technology to menage institutional knowledge and information sharing	Information required for specific basis and projects
SUPERIOR	AOVANCED	COMPETENT	BASIC
THE STATE OF THE PARTY OF THE P	YELS	ACHIEVEMENT LEVELS	
and information through various processes and media, in order to	od sharing of issociatige and information through v above of local government	Abia to premote the generation and sharing of inswipdge enhance the collective knowledge base of local government	COMPETENCY WEFINITION
	igement	Knowledge and Information Management	COMPC. ENCY MARKE.
		CORE COMPETENCIES	POTENTIAL STATES

	 Able to communicate with the media with high levels of moral competence and discipline 		
	Market and promote the institution to external statesholders and seek to enhance a positive image of the institution	Compile clear, focused, concise and well-structured written documents	
 Able to coordinate negotiations at different levels within local government and externally 	Able to effectively direct negotiations around complex	 Deliver content in a manner that gains support, commitment and agreement from relevant stakeholders 	
 Creates an environment conductve to transparent and productive communication and critical appreciate conversations 	 Belence political perspectives with inefficient needs when communicating viewpoints on complex issues 	Adapt communication content and style to suit the sudience and facilities optimal information transfer	 Disseminate and convey information and knowledge adequately
 Able to inspire and motivate others through positive communication that is impactful and relevant 	 Develop a well-defined communication strategy 	 Able to understand, tolerate and expiredate diverse perspectives, sittledes and beliefs 	 Express ideas in a clear and focused manner, but does not always take the audience into consideration
 Regarded as a specialist in regulations and representing the institution 	Effectively communicate high-risk and sensitive matters to relevant stelloholders	 Express ideas to individuals and groups in formal and informal sodings in a memor that is interesting and motivating 	communication levers and tools appropriate for the authence, but requires guidence in utilising each tools
SUPERIOR	ADVANCED	COMPETENT	BASIC
ACTOR STILL	TEVELS	ACHIEVEMENT LEVELS	
wher appropriate for the audience in order to effectively convey,	concise as	Able to share information, knowledge and ideas in a clear, focused and persuade and influence stakeholders to schieve the desired outcome	COMPETENCY DEFINITION:
		Communication	COMPETENCY NAME:
		CORE COMPETENCIES	CLUSIEN

CLUSTER	CORE COMPETENCIES		
COMPETENCY NAME	Results and Quality Focus		
COMPETENCY DEFINITION:	Able to maintain high quality standards, focus on activity results and objectives wide consistantly striving to exceed expectations and execurage others to meet quality standards. Further, to actively monitor and measure results and quality scaling identified objectives.	clieving results and objectives while consistently striving to exceed ex y monitor and measure results and quality acting identified objectives	y striving to exceed expectations and ancourages identified objections
	ACHIEVENENT LEVELS	THEVELS	
BASIC	COMPETENT	ADVANCED	カイディステンド
 Understand quality of work but requires guidence in allending to important matters 	 Focus on high-priority scients and does not become distracted by lower-priority activities 	 Consistently verify own standards and outcomes to ensure quality output 	Coach and guide others to exceed qually standards and results.
 Show a basic commitment to achieving the correct results 	 Display firm commitment and pride in achieving the correct results 	 Focus on the entiresult and avoids being distracted 	 Develop challenging, client-facused gods and sets high standards for
 Produce the minimum level of results required in the role 	 Set quality stendards and design processes and tasks around achieving set standards 	 Demonstrate a determined and committed approach to achieving results and quality standards 	Commit to exceed the results and quality standards, monitor own performance and implement remodal.
 Produce outcomes that is of a good standard 	 Produce output of high quality 	 Follow task and projects through to completion 	 Warventions when required Work with team to set ambitious and challenging team goals, communications long- and short term expectations
_	 Able to belience the quantity and quality and quality of results in order to achieve objectives 	 Set challenging goals and objectives to self and team and display commitment to achieving expectations 	 Take appropriate risks to accomplish goals
 Produce quality work in general dircumstances, but falls to meet expectation when under pressure 	 Monitors progress, quality of work and use of resources; provide status updates and make adjustments as needed 	 Metritain a focus on quality outputs when placed under pressure 	 Overcome setbacks and adjust action plans to reside goals
		 Establishing institutional systems for managing and assigning work, defining responsibilities, tracking, monitoring and measuring success, evaluating and valuing the work of the leasts store 	 Foots people on critical activities that yield a high impact

Personal Development Plan

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9.0	2	7	Sully Performance Cop
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			Authorized (Secured Author)
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			Suggested *
			With opportunity created to produce a salide version month angle
			Support Parson

Signed by the Municipal Manager on behalf of the Municipality

Signed and accepted by the Employee

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